

A Hybrid Simulation and Hands-On Experimentation for Electric Machines Laboratory

Bikiran Guha, Rami J. Haddad, Youakim Kalaani

Electrical Engineering Department

Allen E. Paulson College of Engineering and Information Technology

Georgia Southern University

Abstract

In this paper, we presented a hybrid approach to integrate hands-on experimentation with virtual simulation environment in an Electric Machines course. This was achieved by using Lab-Volt's LVSIM-EMS software as a platform for the virtual simulation environment. The use of this simulation software allowed students to freely experiment and test various circuit designs before they actually conduct any physical experimentations. This hybrid approach helped promote lab safety and also avoid damaging the equipment due to random testing. In addition, it allowed for more student-centric experiments with less hazardous lab environment. A new experiment to derive the equivalent-circuits of a transformer was developed to implement and assess this new approach. We qualitatively assessed the impact of this laboratory setup using a survey questionnaire. Furthermore, pre and post assessments were used to quantitatively assess the impact of this hybrid approach. Results indicated that using this virtual simulation environment coupled with physical experimentation increased the students' level of understanding of topics taught and also reduced equipment damage and maintenance cost. This conclusion was inferred as a result of our statistical analysis conducted for both cases.

Keywords

Simulation, Experimentation, Electric Machines.

Introduction

Instructional Laboratories have been an essential component in engineering education to solidify concepts learned in the classroom¹. Lab experimentations also add the practical hands-on experimental skills addressed by ABET accreditation dealing with student learning outcomes². Electric Machines course is one of the fundamental courses in Electrical Engineering programs and it is usually offered with an accompanied or standalone laboratory³. Electric Machines labs often use high power and 3-phase voltage equipment which limit the students' ability to explore different settings due to safety considerations and close supervision^{4,5}. This limitation was the main reason to introduce students to a software package to simulate the experiments as a pre-lab assignment before using the physical lab equipment. As a result, the students had the freedom to learn on their own without having to be concerned with personal safety or equipment damage due to high voltage. In addition, the software package helped students identify the proper way to carry out the experiment and learn from their mistakes. Consequently, students were able to learn faster since performing the simulation reinforced their understanding of the topic being covered.

In recent years, the idea of using simulation software as an instructional tool has been gaining popularity in various universities across the nation. Software such as PSpiceTM and Flash were used to show animations of flux distribution in order to help students grasp the principles of electric machines and transformers⁶. Although these animations can help reinforce theoretical concepts, they are not designed to enhance the student understanding of the experimental setup. A web-based virtual electrical machines laboratory⁷ was developed using Adobe's Captivate and mathematical models coded in JavaScript to simulate the behavior of the machines. This lab oriented software had a set of experiments related to DC machines in which students had to connect the components and visualize the results. LabVIEW software has also been used to simulate virtual experiments^{8,9} where students can perform proper circuit design and determine the operating characteristics of different machines. Therefore, virtual experiments help students to form a mental image of the circuit block diagram which can be translated into a physical model. It is a common practice that students are prone to make mistakes when conducting lab experiments which in high power labs can compromise safety or damage equipment. Lab-Volt simulation software was used before to replicate the exact lab environment¹⁰, however, it was not used as a pre-lab simulation tool to prepare for the physical experimentations. This paper presented a hybrid model using Lab-Volt simulation software to complement hands-on experimental hardware in a high power electric machines laboratory. A detailed example to experimentally derive the equivalent circuit of a transformer using simulation software and hardware is also presented.

Course Model

The proposed model is implemented in a 4-credit Electric Machines course with 3-hour lectures and 2-hours lab per week. This is a junior level course that is designed to cover the basic concepts of electric machines and transformers. Different types of DC/AC motors and generators are introduced including single-phase and 3-phase transformers. The course objectives are as follows:

- 1- Analyze the operation characteristics of series, shunt, and compound DC generators.
- 2- Analyze the operation characteristics of series, shunt, and compound DC motors.
- 3- Derive the equivalent circuits of a transformer and analyze its performance.
- 4- Derive the equivalent circuits of induction motors and analyze their operating characteristics.
- 5- Derive synchronous machine models and analyze their operating characteristics.

The laboratory component associated with this course is designed to support instruction and validate learned concepts. Lab-Volt's Electromechanical Systems Simulation Software (LVSIM-EMS) was chosen as the simulation platform in this study because it has all the features needed to simulate the actual lab environment¹¹. The software contains images of all the electromechanical laboratory equipment that students need to interact with on the computer screen. Students can set up the required equipment into the workstation, make necessary connections, and verify the operation of the machines without actual hardware. LVSIM-EMS

uses sophisticated mathematical models to simulate the operation of various EMS devices like the power supplies, motors, generators, transformers, electrical, and mechanical loads. Some of its most interesting features are:

- Mimics the operation of the actual equipment using virtual modules.
- Mechanically connect machine modules using a timing belt.
- Metering instruments display voltage, current, powers, torque, speed, efficiency.
- Phasor analyzers and multi-channel oscilloscopes display waveform signals.
- Measured data is tabulated and used to generate graphs as needed.

The laboratory experiments used in this course are as follows:

Laboratory I: (3-Phase Power Measurement) In this experiment, the students will determine active and reactive power of balanced 3-phase circuits using both the two-wattmeter and three-wattmeter methods. (week-1 Simulation, week-2 Hardware)

Laboratory II: (Prime Mover and Brake Operation) In this experiment, students will use a Four-Quadrant Dynamometer/Power Supply to understand the operation of the prime mover and the brake. In prime mover mode, the opposition torque of the machine which is driven by the prime mover is measured. In brake mode, the output torque of the drive motor is measured using the dynamometer. (week-3 Simulation, week-4 Hardware).

Laboratory III: (Separately excited, shunt and compound DC generators) In this experiment, the students will learn the main operating characteristics of separately-excited, shunt and compound DC generators. They will become familiar with the relations between output voltage, speed and torque of a DC generator. (week-5 Simulation, week-6 Hardware).

Laboratory IV: (Separately excited, shunt and compound DC motors) In this experiment, students will learn to visualize the main operating characteristics of separately-excited, shunt and compound DC motors. They will become familiar with the relations between output voltage, speed and torque of the machine. (week-7 Simulation, week-8 Hardware).

Laboratory V: (Distribution Transformers) In this experiment, students will learn the basic concepts of distribution transformers. Throughout the experiment, the students will be measuring line voltages and currents and will observe how a distribution transformer behaves under various loading scenarios. (week-9 Simulation, week-10 Hardware).

Laboratory VI: (Transformer equivalent circuit design) In this experiment, students will derive the equivalent circuit of a single phase transformer using open-circuit and short-circuit tests. The experiment is used as an example in this paper and it is discussed in details in the next sections. (week-11 Simulation, week-12 Hardware).

Laboratory VII: (Voltage and current relationships) In this experiment, students will determine the voltage and current ratios of 3-phase transformers in both delta-wye and wye-delta configurations. The measurements of the primary and secondary voltages in such configurations will demonstrate the phase shift between incoming and outgoing sides of the transformer. (week-13 Simulation, week-14 Hardware).

Laboratory VIII: (Three phase squirrel cage induction motor) In this experiment, students will learn the operating characteristics of a squirrel cage induction motor and plot graphs which depict the relationships between the motor voltage, current and torque. (week-15 Simulation, week-16 Hardware).

Experimental vs. Simulation Implementation

The goal of this experiment is to derive the equivalent circuit of a single-phase transformer using open-circuit and short-circuit tests. Students were asked to design the experiment and write the setup procedure. In this experiment, the students were asked to design the experiment and write the setup procedure for a 60VA, 120/208V, multi-purpose Lab-Volt transformer module.

The equivalent circuit of a transformer is usually used to determine various aspects of the transformer’s operation such as efficiency and maximum fault currents. To simplify calculations, the equivalent circuit is typically transferred to one side of the transformer using impedance reflection techniques. The simplified equivalent circuit of a transformer depicted in Figure 1 is referred to the primary side. As shown, V_1 and V_2 are the primary and secondary voltages, I_0 is the No-Load current, I_1 is the primary current and I_2 is the secondary current referred to the primary side. R_m and X_m represent the core loss resistance and the magnetizing reactance respectively. R_p and X_p represent the total windings resistance and the total leakage reactance respectively. R_m and X_m are obtained from the open-circuit test measurements while R_p and X_p are obtained from the short-circuit test measurements.

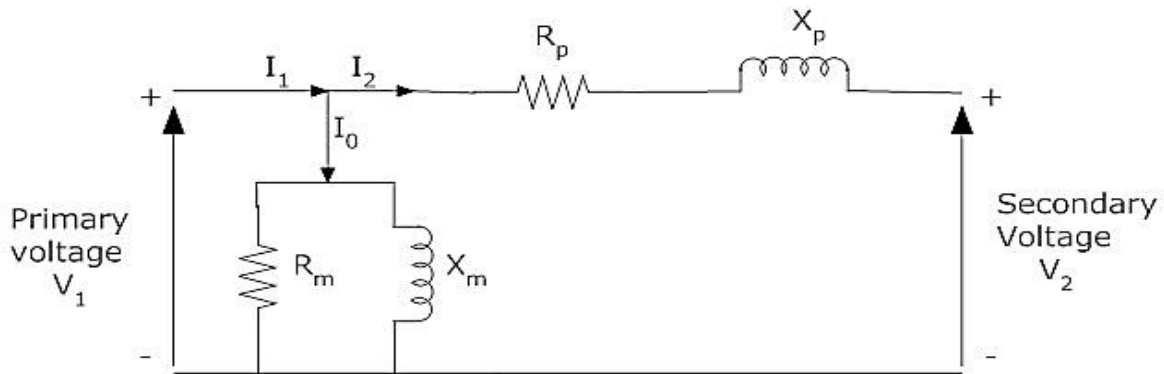


Figure 1- Simplified transformer equivalent circuit

The setups shown in Figure 2, parts (a) and (b), represent the open-circuit test conducted using both simulation and actual hardware. For the open-circuit test, one side of the transformer is open circuited while the rated voltage is applied on the low voltage (LV). As shown, the inputs from the 120V power supply are connected to terminals 1 and 2 of the transformer. Meters E1 and I1 on the Data Acquisition module measure the voltage and the current on the LV side. Real power and reactive power measure the eddy currents and hysteresis losses directly. From these measurements, R_m and X_m can be derived by:

$$R_m = \frac{V_{oc}^2}{P_{oc}} \qquad X_m = \frac{V_{oc}^2}{Q_{oc}}$$

where subscript *oc* stands for open-circuit, V_{oc} : Applied rated voltage, I_{oc} : No-Load current

P_{OC} : Measured real power, Q_{OC} : Measured reactive power

It should be noted that the data acquisition module provides real and reactive power values directly from the voltage and current measurements.



Figure 2- Open circuit test setup in (a) Simulation software (b) Actual hardware

Similarly, Figure 3, part (a) and (b), show the setup for the short-circuit test conducted for both virtual and actual hardware respectively. In this test, the LV side of the transformer (terminals 1 and 2) is shorted and the input power is applied to the high voltage (HV) side (terminals 3 and 4). E_1 and I_1 are measured on the HV side. V_{sc} is set to a lower value so that I_{sc} does not exceed the rated value of the transformer.

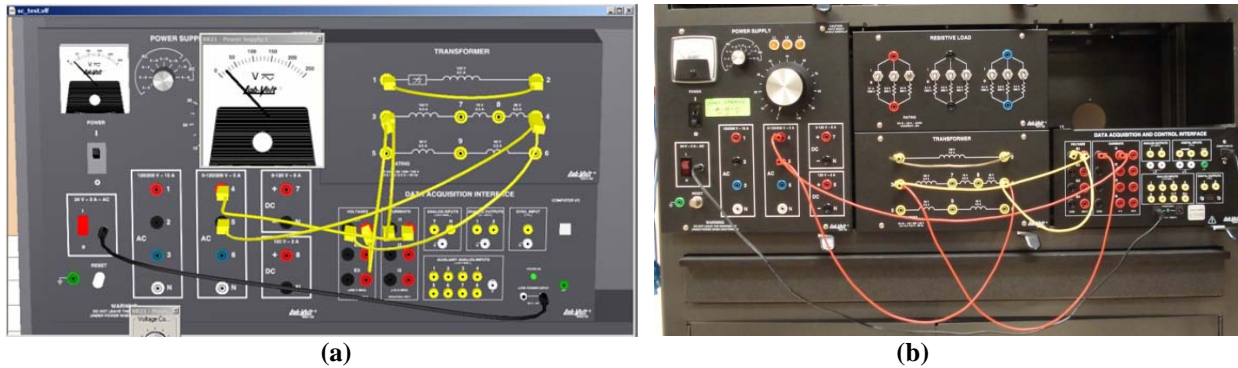


Figure 3- Short circuit test setup in (a) Simulation software (b) hardware

The real power measured (P_{sc}) represents the ohmic losses and the reactive power (Q_{sc}) represents the leakage losses. R_p and X_p can be derived as:

$$R_p = \frac{P_{sc}}{I_{sc}^2} \quad X_p = \frac{Q_{sc}}{I_{sc}^2}$$

where P_{sc} , Q_{sc} , and I_{sc} are the short-circuit test measurements.

Figure 4 shows the measurements obtained from conducting the simulation as well as the actual lab experiment. As shown, both results were found to be comparable.

E1 (V)	I1 (A)	PQS1 (E1,I1) (W)	PQS1 (E1,I1) (var)
120.02	0.03	2.32	2.79

(a)

M1 E1 E1 AC (V)	M7 I1 I1 AC (A)	M13 PQS1 (E1,I1) PQS1 (E1,I1) P (W)	M14 PQS1 (E1,I1) PQS1 (E1,I1) Q (Var)
120.2	0.025	2.182	1.712

(b)

E1 (V)	I1 (A)	PQS1 (E1,I1) (W)	PQS1 (E1,I1) (var)
17.7	0.3	5.12	1.71

(c)

M1 E1 E1 AC (V)	M2 I1 I1 AC (A)	M7 PQS1 (E1,I1) PQS1 (E1,I1) P (W)	M8 PQS1 (E1,I1) PQS1 (E1,I1) Q (Var)
15.6	0.301	4.356	1.76

(d)

Figure 4- Open-circuit test measurements in (a) simulation (b) actual lab
Short-circuit test measurements in (c) simulation (d) actual lab

The values of the transformer parameters derived from these measurements are given in Table 1.

Table 1: Transformer equivalent circuit parameters

Parameter	Simulation Software (ohms)	Actual Experiment (ohms)	Percentage Error
Core loss resistance (R_m)	6208.96	6601.65	5.95%
Magnetizing reactance (X_m)	5163.01	8414.01	38.64%
Ohmic loss resistance (R_p)	56.88	48.4	17.52%
Inductive leakage reactance (X_p)	19	19.42	2.16%

It can be seen that simulation and actual results reported in Table 1 are similar with small percentage error. However, the high errors shown for X_m and R_p can be attributed to the fact that the actual transformer may have different parameters than those of the simulation software.

In this experiment, R_m and X_m were obtained on the LV side while R_p and X_p were obtained on the HV side. Depending on the applications, these parameters can be reflected on either side using the following relationships:

$$R'_p = \frac{R_p}{a^2} \qquad X'_p = \frac{X_p}{a^2}$$

$$R'_m = R_m * a^2 \qquad X'_m = X_m * a^2$$

where a is the turns ratio of the transformer and equals to 1.7333 (in this experiment).

In addition, students were also asked to determine the short-circuit currents if a fault occurred on the HV side which is calculated as follows:

$$I_{short-circuit} = \frac{V_{Rated}}{Z_p} \qquad \text{where } Z_p = \sqrt{R_p'^2 + X_p'^2}$$

The short-circuit current on the HV side is determined using the turns ratio of the transformer as:

$$\frac{(I_{short-circuit})_{LV}}{(I_{short-circuit})_{HV}} = a$$

Finally, the efficiency and the voltage regulation of the transformer were determined by connecting a purely resistive load on the HV side so that rated current is drawn from a 120V source connected to the LV side using the following equations:

$$\text{Efficiency}(\%) = \frac{\text{Output power on HV side}}{\text{Input power on LV side}} * 100$$

$$\text{Voltage regulation} (\%) = \frac{V_{\text{No-load}} - V_{\text{Full-load}}}{V_{\text{Full-load}}} * 100$$

The experimental setup for both simulation and actual hardware connections are shown on Figure 5 and figure 6 respectively.

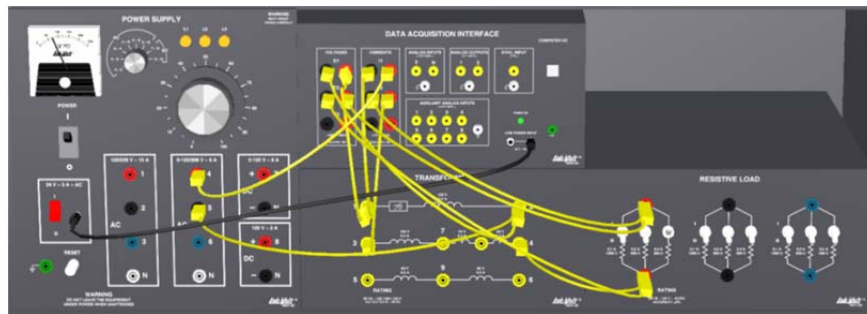


Figure 5- Simulation Software Setup

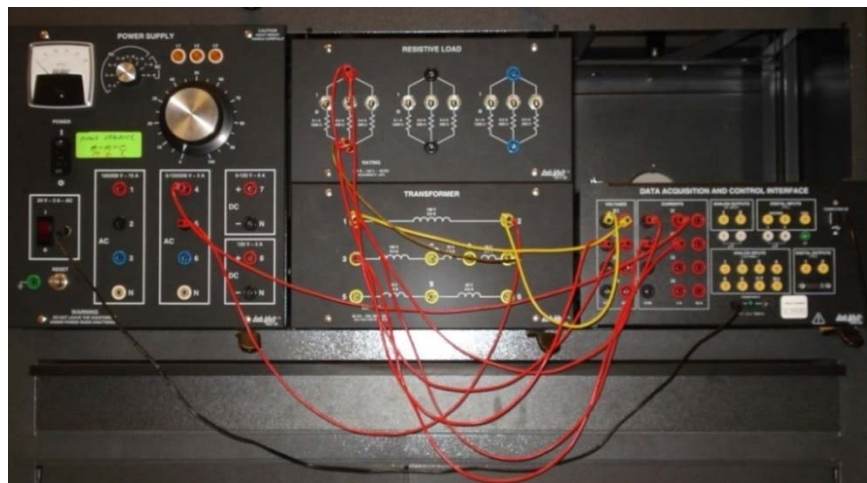


Figure 6- Hardware Setup

The No-Load and Full-Load test results for both cases are shown in Figures 7 and 8 respectively. E1 and I1 represent the No-Load measurements while E2 and I2 represent the Full-Load measurements.

E1 (V)	E2 (V)	I1 (A)	I2 (A)	PQS1 (E1,I1) (W)	PQS2 (E2,I2) (W)
120.63	207.84	0.03	0	3.21	0.86
119.08	181.09	0.55	0.31	64.98	55.31

Figure 7- Simulation Software Results

M1 E1 E1 AC (V)	M2 E2 E2 AC (V)	M7 I1 I1 AC (A)	M8 I2 I2 AC (A)	M13 PQS1 (E1,I1) PQS1 (E1,I1) P (W)	M14 PQS2 (E2,I2) PQS2 (E2,I2) P (W)
119.3	206.9	0.025	0.008	2.177	0.206
116.9	187.2	0.556	0.312	64.89	58.41

Figure 8- Hardware Results

The calculated efficiency and voltage regulation obtained for simulation and hardware experimentation are shown in Table 2. The high error observed in voltage regulation is due to the slight variations in the transformer’s physical characteristics from the simulation model.

Table 2: Efficiency and Voltage Regulation Measurements

Parameter	Simulation Software	Hardware Experiment	Percentage Error
Efficiency (%)	85.12	90.01	5.43%
Voltage Regulation (%)	14.77	10.52	40.39%

During the lab session, students were observed to make several mistakes while setting up the tests in the simulation software. A student in one of the teams applied the full rated voltage of the transformer for the short-circuit test resulting in very high currents that could have fried the windings on any real transformer. Also, another student accidentally inserted a small resistance for the Full-Load test resulting in the secondary current exceeding the rated value which could have also resulted in equipment damage. Therefore, using simulation proved to serve the purpose of promoting safety and reduce maintenance cost.

Assessment and Evaluation

The effectiveness of this hybrid approach was qualitatively and quantitatively assessed. For qualitative assessment, a survey consisting of the following six questions addressing different aspects was given after completing the experiments.

- Q.1: Was the experiment relevant to the topic covered in the course?
- Q.2: Was the experiment practically oriented?
- Q.3: Did the experiment aid in your understanding of the course material?
- Q.4: Was the experiment user friendly & easy to implement?
- Q.5: If you were to rank this lab among different labs you have already taken in other courses, how would you rank this experiment?
- Q.6: If you were to take this course again, would you recommend having simulation as a tool for pre-lab activity?

The responses to the survey in Figure 9 show the average on a scale of 10 and the standard deviation for the responses. As depicted, there is significant improvement in the students' overall satisfaction with the proposed model. It is evident from the responses to questions 3 and 6 that the students preferred simulation which helped them understand the topics covered. On the other hand, the students stated that the experiments’ handouts did not provide enough information to understand the objectives of these experiments! (Question 4).

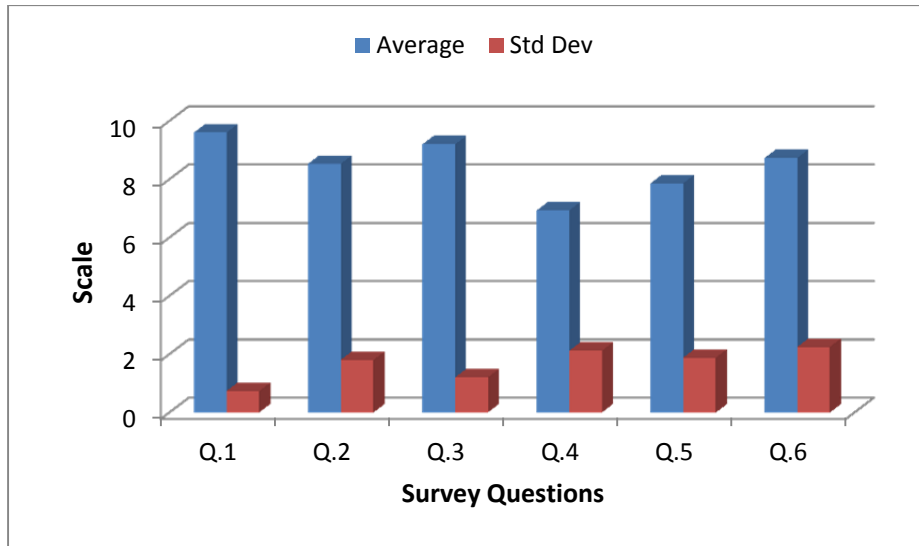


Figure 9- Results of the Student Survey

For the quantitative analysis, the students' performance was assessed using pre and post exams. Figure 10 demonstrates the normal distribution fit for the performance of a total of 15 students in a pre and post exams related to deriving the transformer equivalent circuit.

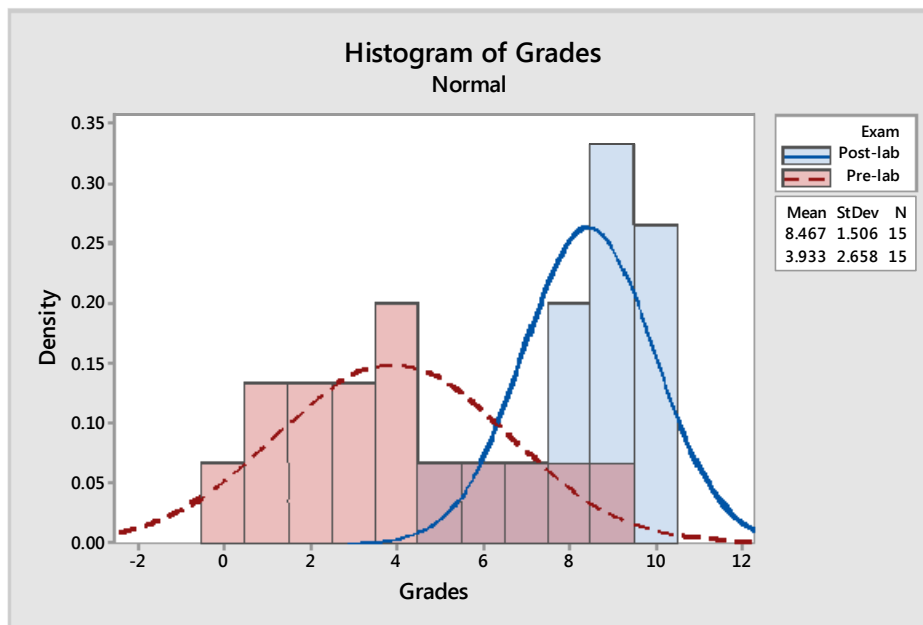


Figure 10- Fitting the Pre & Post Exam Grades into Normal Distributions

A thorough statistical analysis of the results was conducted using the Minitab statistics software¹². The null hypothesis indicating no statistical difference between the pre and post exam grades was assumed. To test this hypothesis, the General Linear Model was used to analyze the data with probability criterion for 1% ($p=0.01$) significance level. If the analysis generated a p-value less than the 0.01, then the null hypothesis would be rejected meaning that the proposed model is in fact useful. The response variable was the students' grades obtained in pre- and post-exams. The first factor is the treatment effect modeled by the difference in the pre and post exam

results. The two-level treatment is the effect of introducing the hybrid model. The second factor is the student effect modeled as a nuisance or blocking factor. The difference among students was considered as a blocking factor to eliminate any induced variability in the response variable. The statistical analysis presented in Figure 11 generated a p-value less than **0.001** which is over ten times smaller than the **0.01** criterion for significance. Therefore, the null hypothesis was rejected with a confidence level of **99.9%** indicating statistically significant difference between the pre and the post exams.

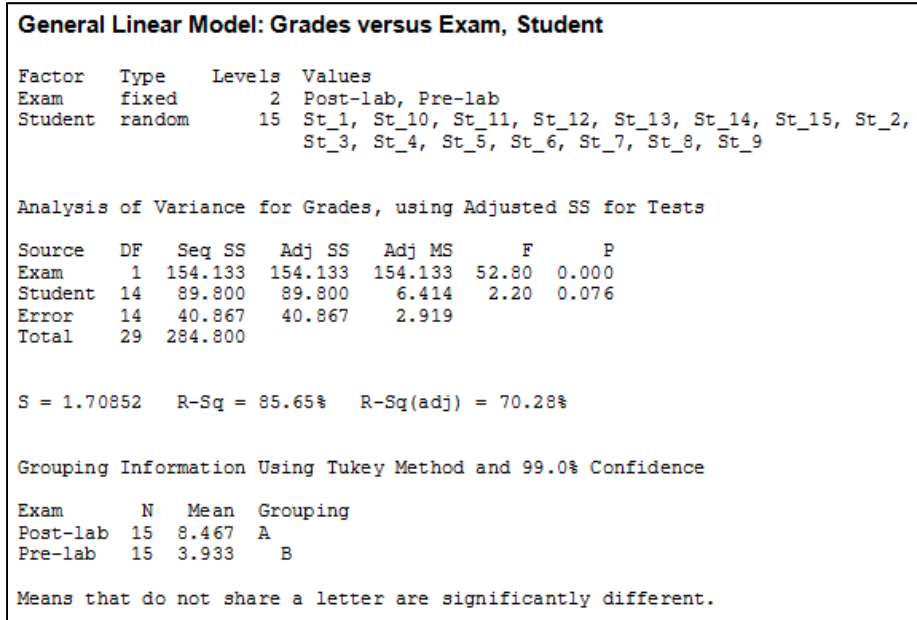


Figure 11- Outcome of the Two-way ANOVA with Blocking Statistical Analysis

To further investigate this conclusion, a Tukey pairwise comparison with a confidence level of **95%** was conducted as illustrated in Figure 12 which strongly supported our conclusion that the pre and the post exams were statistically different due to the introduction of this hybrid lab approach.

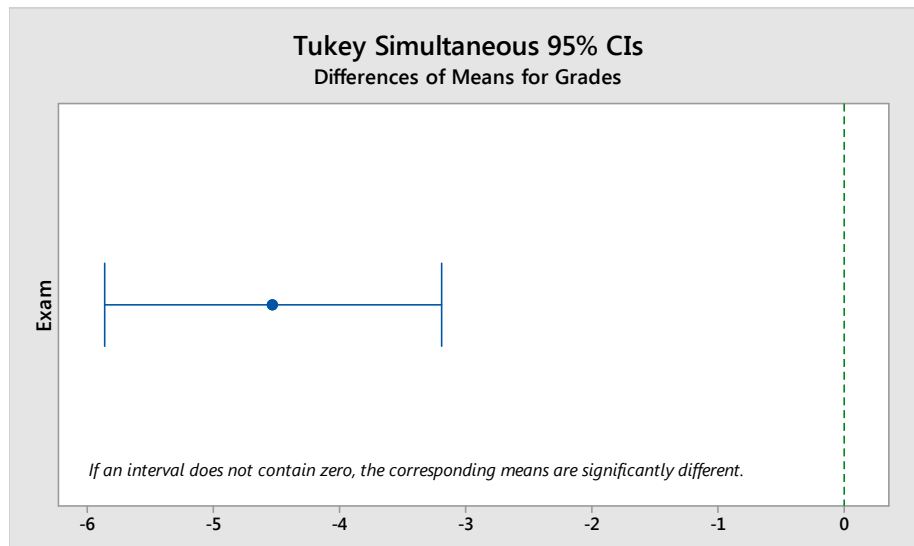


Figure 12- Tukey 95.0% Simultaneous Confidence Intervals

To test the model's goodness of fit, the probability plot of the grades was generated as shown in Figures 13 and 14. The data points in Figure 13 relatively follow the straight line generating a p-value over 0.05 and a low adjusted Anderson-Darling statistic (AD). This implied that the pre-exam grades were normally distributed. However, the post-exam grades illustrated in Figure 14 exhibited a p-value less than 0.05 and a relatively high AD statistic. This is another indication that the post-exam grades were no longer normally distributed with an impact not only on the grades' mean but also on the students' overall grade distribution.

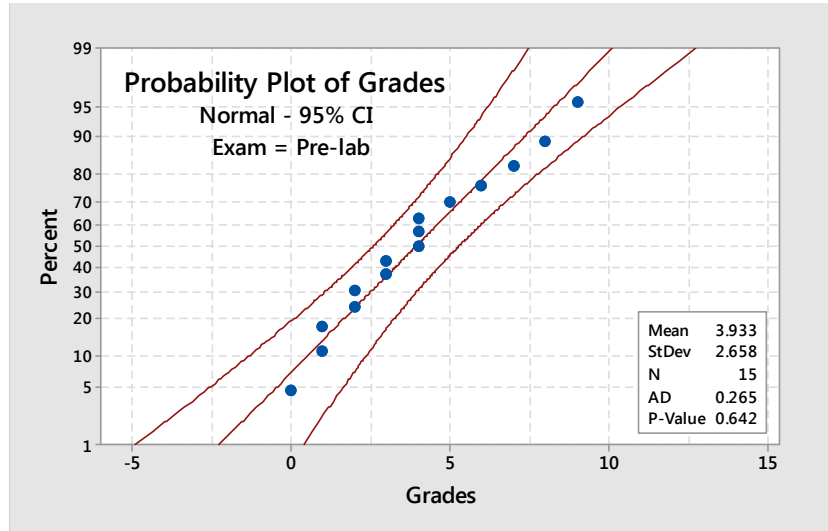


Figure 13- Probability Plot of Pre-Exam Grades

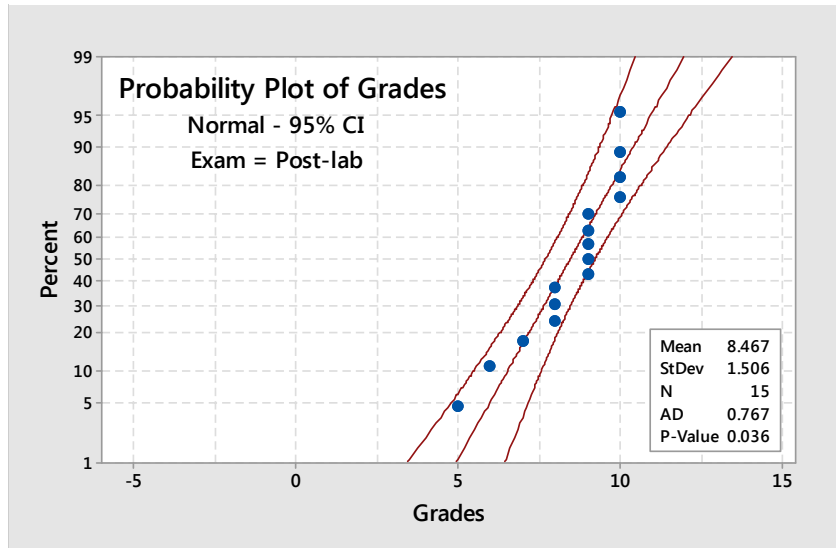


Figure 14- Probability Plot of Post-Exam Grades

Conclusions

In this paper, a hybrid approach was presented to integrate hands-on experimentation with a virtual simulation environment for an Electric Machines Lab. We discussed the details of the experimental procedure and the assessments of student's performance before and after conducting the experiment. It was shown that using simulation as a training tool served the

purpose of promoting safety and avoiding equipment damage. It also rendered the experiments more student-centric by encouraging students to experiment risk-free and learn from their own mistakes. Assessment results have shown that students' understanding of the topic covered was highly reinforced after completing the experiment which encourages the extension of this approach to other courses in the future. In addition, this study highlighted the importance of a hybrid experimentation approach using simulation. Even though, the Lab-Volt's Electromechanical Systems Simulation Software (LVSIM-EMS) can be used as a standalone simulation platform without the need for the Lab-Volt hardware; working with both provided the optimal results. The simulation labs can be used as a pre-lab component for any electric machines course. It is also recommended that proper training on how to use the software tool should be provided to students prior to the actual experiments. In addition, students should also be encouraged to set their own experiments instead of following the step-by-step instructions provided by the software user guide as a way to develop the student creativity and design skills.

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Bikiran Guha

Bikiran Guha is currently a graduate student and a lecturer in the Department of Electrical Engineering at Georgia Southern University. He received his B. Tech. degree in Electrical Engineering from West Bengal University of Technology, Kolkata, India. His research interests

include power systems applications in smart grid, interconnection of renewable energy resources and engineering education.

Rami J. Haddad

Rami J. Haddad is currently an Assistant Professor in the Department of Electrical Engineering at Georgia Southern University. He received his B.S. degree in Electronics and Telecommunication Engineering from the Applied Sciences University, Amman, Jordan, his M.S. degree in Electrical and Computer Engineering from the University of Minnesota, Duluth, MN, and his Ph.D. degree from the University of Akron, Akron, OH. His research focuses on various aspects of optical fiber communication/networks, broadband networks, multimedia communications, multimedia bandwidth forecasting and engineering education.

Youakim Kalaani

Youakim Kalaani is an Associate Professor of Electrical Engineering in the Department of Electrical Engineering at Georgia Southern University. Dr. Kalaani received his B.S. degree in Electrical Engineering from Cleveland State University (CSU). He graduated from CSU with M.S. and Doctoral degrees in Electrical Engineering with concentration in power systems. Dr. Kalaani is a licensed professional engineer (PE) and an ABET Program Evaluator (PA). He is a member of IEEE and has research interests in distributed power generations, optimization, and engineering education.